

## HIGHLIGHTS OF HAAEE | 2018 & 2019 OUTLOOK

### 1a. HAAEE EVENTS & CONFERENCES | 2018

5 February 2018

#### Networking Energy Event by HAAEE and National Bank of Greece

On the 5<sup>th</sup> of February 2018, at the **Old Stock Exchange Market** in Athens, **HAAEE** in cooperation with the **National Bank of Greece (NBG)** have presented the financing opportunities in the energy sector as well as the new investment prospects. More than 120 Head Directors of largest companies in the industry have attended the event. According to **Dr. Kostas Andriosopoulos, Chairman of HAAEE**, new prospects derived from the energy market transformation and the upcoming changes, such as the opening of the gas market and major geopolitical projects, set the sector's businesses on the forefront of the recovering Greek economy.



ΕΘΝΙΚΗ ΤΡΑΠΕΖΑ



22 March 2018

#### 1st EcoMobility Conference | National Event

**HAAEE** and the news porta **insider.gr** co - organized the 1st EcoMobility Conference on the 22nd of March 2018, at Aegli Zappeiou in Athens. The event was held under the auspices of the **Ministry of Environment & Energy** and the **Ministry of Infrastructure and Transport**. The main issues discussed during the all-day event were the developments in the sustainable transportation, the institutional framework, the new investments, the infrastructure, the market proposals as well as the opportunities for the evolution of all sectors, who share the same interest in the above mentioned (car industries, fuels, channels, energy storage). Executives from major national energy companies participated;

Visit the highlights of the 1<sup>st</sup> EcoMobility Conference [here](#)



3 - 5 May 2018

### **3rd HAAEE Annual Conference: Energy Transition: European and Global Perspectives | International Event**

The Hellenic Association for Energy Economics successfully held the 3rd HAAEE Annual Conference, titled “Energy Transition: European & Global Perspectives” at Wyndham Grand Athens Hotel, between 3 and 5 May 2018. The event was held under the auspices of the **Ministry of Environment & Energy, Chambers of Commerce, such as the American-Hellenic, the Italian-Hellenic, the Spanish-Hellenic, the Franco-Hellenic and the Russian-Hellenic were among the Strategic Partners of the Conference, along with ESCP Europe Business School, the Research Center for Energy Management, the World Energy Council-Global Gas Centre, the Aristotle University of Thessaloniki, the Hellenic Association of Chemical Industries, the AIEE, the Master in Business Administration-MBA of the Aristotle University of Thessaloniki, University of Nicosia and Audencia Business School.** The Conference hosted **25 panels, 60 papers and more than 400 participants** from all around the world. Representatives of Universities, major Energy Companies and Institutions of more than 24 nationalities, addressed the most up to date topics on energy related subjects and proposed solutions for the development of the global energy potentials. | Visit the highlights of the 3rd HAAEE Annual Conference [here](#) & watch [here](#)



3 May 2018

### **Dr. Theodoros Tsakiris new book presentation: “Energy Safety & International Politics”**

During the 3rd HAAEE Annual Conference, **Dr. Theodoros Tsakiris** presented his book “Energy Safety & International Politics”. The author highlights the role of petroleum as a potential cause of interstate conflict, especially between the Great Powers and the way in which the competition between them has shaped the global industry and the hydrocarbon trading system. During the presentation of the book, a round table discussion took place with the following speakers: **Kostis Hatzidakis**, MP and Vice President of New Democracy, **Dr. Giannis Maniatis**, MP of Argolida, PASOK/ Movement for Change, **Andreas Shiamishis**, Deputy CEO & CFO, Hellenic Petroleum SA, **Dr. Kostas Andriosopoulos**, Chairman of HAAEE and Professor of Finance and Energy Economics at the ESCP Europe Business School. | Click [here](#) to view the Event's Gallery.

7 September 2018

### **Southeast Europe Energy Forum | International Event**

The **American-Hellenic Chamber of Commerce**, in cooperation with the **Hellenic Association for Energy Economics**, and with the strategic partnership of the **Atlantic Council**, hosted the Southeast Europe Energy Forum on Friday, September 7, 2018 at the MET Hotel in Thessaloniki, Greece. The Forum was held the day before the official opening of the **Thessaloniki International Fair 2018** where the United States was the honored country, and an expanded governmental and business delegation from the United States attended the Forum. US Under Secretary of Energy, **Mark W. Menezes**, as well as US Ambassador to the Hellenic Republic, **Geoffrey R. Pyatt**, addressed the Forum and presented the US perspectives for the energy sector.

A highlight of the Southeast Europe Energy Forum was the panel discussion with four Ministers of Energy from the SE Europe region consisting of the Greek Minister of Environment & Energy, **George Stathakis**, the Bulgarian Minister of Energy, **Temenuzhka Petkova**, Minister of Mining and Energy of the Republic of Serbia, **Aleksandar Antic**, and the Minister of National Infrastructures, Energy and Water Resources of the State of Israel, **Yuval Steinitz**.

Click [here](#) to view the Event's Highlights.



2 - 5 October 2018

### VIII St. Petersburg International Gas Forum | International Event

**Dr. Kostas Andriosopoulos**, energy expert, professor, and chairman of the Hellenic Association for Energy Economics (HAEE) participated at a Panel Discussion at the VIII St. Petersburg **International Gas Forum**, which was held on October 5th. The forum was attended by representatives of institutions and energy groups from **Russia, Europe, Asia and the USA**. Dr. Andriosopoulos analyzed the sector's prospects for the transition to a clean energy era, referred to the LNG, PNG infrastructure in the wider region and presented the prospects for energy security through regional co-operation.



15 - 16 November 2018

### 3rd Thessaloniki Summit | Thessaloniki

HAE participated in the 3rd Thessaloniki Summit and **Dr. Kostas Andriosopoulos, Chairman of HAE** coordinated a comprehensive debate on energy security and transnational co-operation in the energy sector in Balkans. Energy minister, **Giorgos Stathakis**, the American Ambassador, **Jeffrey R. Payatt** and representatives of governments from **Israel, Cyprus and the Balkan countries** presented new opportunities for projects and collaboration. This year's Summit was focused on issues, such as: regional cooperation in the context of European integration; geopolitical developments associated with **Russia, Turkey and the Western Balkans**; macroeconomic developments, Greek debt and inclusive growth; connectivity and infrastructure; and regional energy security. | Learn more [here](#)



26 November 2018

### WEC - Global Gas Centre Roundtable Discussion | The Role of Natural Gas in the Future European Energy Mix | International Event

The **Hellenic Association for Energy Economics (HAE)** was delighted to support the **WEC - Global Gas Centre** roundtable "The role of natural gas in the future European energy mix", hosted by Mrs **Maria Spyra**ki, Member of the European Parliament - ITRE Committee and Spokesperson of Nea Demokratia party. The roundtable discussion was held in Brussels on the 26th of November 2018 at the **European Parliament**, with the participation of members of the European Commission and Parliament, including **Mr. Klaus-Dieter Borchardt**, Director of Internal Energy Market at EU Directorate-General of Energy. During the constructive discussion of the roundtable, **Dr. Kostas Andriosopoulos, Chairman of HAE**, had the chance to discuss also with the members of the European Commission, the European Parliament and representatives of the Global Gas Centre. | Click [here](#) to see the agenda.



3 December 2018

## 29th Greek Economy Conference | Athens

During the 29th Greek Economy Conference, «Greece facing the future. The new growth model and global challenges. The Greek economy conference», which was held in Athens by **the American -Hellenic Chamber of Commerce in cooperation with Athens Exchange Group, Dr. Kostas Andriosopoulos, Chairman of the Hellenic Association for Energy Economics**, served as the Moderator of the Energy panel, on the 3rd of December 2018. During the discussion of the panel "The Energy Sector as a Pillar of Economic Development | Geostrategy& Synergies", several matters about the role of the Energy Sector and its significant impact on the economic growth of the country were addressed as well as the Energy Market transformation and the Challenges for big utilities. Learn more [here](#)



## 1b. Upcoming Events & Conferences | 2019

22 January 2019

### 2nd EcoMobility Conference | National Event

HAAEE and the news portal [insider.gr](#) co - organize the **2nd EcoMobility Conference**, which will take place on the **22nd of January 2019**, at **09:00** at **Aigli Zappeiou** in Athens. The conference is under the auspices of the **Ministry of Infrastructure, Transport and Network** as well as the **Ministry of Environment and Energy**. The developments in the sustainable transportation, the institutional framework, the new investments, the infrastructure, the market proposals and the opportunities for the evolution of all sectors, who share the same interest in the above mentioned (car industries, fuels, channels, energy storage) will be presented at the 2nd EcoMobility Conference. The Conference will enable the union of significant market players, stakeholders, academics and political representatives to come together, so as to share the best practices and create synergies in a setting that promotes initiatives for growth stimulation and expansion of alternative fuels, such as Natural Gas (CNG, LNG), electromobility etc. | Learn more and register [here](#)



19 February 2019

**Presentation of HAAEE's Greek Energy Market Report | National Event**

On the 19<sup>th</sup> of February HAAEE will organize in cooperation with the **National Bank of Greece** the **Launch Event** of the **Greek Energy Market Report**. The official **Launch Event** will be held at the **old Athens Stock Exchange**, where a preview of the full Report will be presented to the participants.



ΕΘΝΙΚΗ ΤΡΑΠΕΖΑ

19 February 2019

**Hellenic Energy Market & International Developments | University of Piraeus**

On Monday the 19<sup>th</sup> of February at 12.00 – 14.00, HAAEE co - organizes with the **Laboratory of Energy and Environmental Management of the University of Piraeus**, the **Department of Financial and Banking Administration**, as well as with the **School of Finance and Statistics**, the roundtable discussion around the subject: "**Hellenic Energy Market & International Developments**". Dr. Andriosopoulos Kostas, Chairman of HAAEE and Dr. Nikolaos Apergis, Director of the Energy Lab will chair the discussion. Executives from **Hellenic Petroleum SA** and the **National Bank of Greece** will participate at the round table discussion.

Venue: Conference Hall of the University of Piraeus | The entrance is free of charge



6 -8 May 2019

**4<sup>th</sup> Annual Symposium | International Event**

HAAEE is organizing its **4<sup>th</sup> Annual Symposium** that will take place at **Divani Caravel Hotel**, in Athens, Greece, between **6 and 8 May 2019**, and will focus on challenging energy, economic and environmental issues. The Conference aims at providing an international forum for the exchange of ideas, research results, and experiences among experts and professionals engaged in academic, business, government, national and international organizations, working in all areas related to energy, environment and economy.

We are pleased to announce that we anticipate hosting more than 100 Paper presentations, and about 150 plenary speakers, where **CEOs and Presidents** of leading energy firms and Directors of key institutions – **European and International** – such as **DG Energy, DG Environment, EPRINC and IFC**, and policy makers and political leaders from Greece and abroad, will present and debate their views. As such, numerous projects and investment opportunities will be discussed, as well as the possibility of major international energy players to participate in the Greek energy markets.

See the [highlights](#) of the **3rd HAAEE International Conference**. | **Register** for the 4<sup>th</sup> Annual Symposium [here](#)



## 2a. HAAEE REPORTS | 2018

In November 2018, HAAEE has published the first policy paper entitled **“Overview and International Developments in electricity markets”**. The policy paper is in Greek language. The aim of the **HAAEE’s Policy Paper** was to provide a tool for enhancing the debate on key elements of energy policy and long-term energy planning. Among other, it focuses on the major topic of **climate change, new technological breakthroughs, the role of digitization** and networks. For HAAEE’s members the download of the Policy Paper is without charge.

HAAEE’s specialized Policy Papers will be published at **regular intervals**, aiming at analysing global developments in the energy sector by well-known researchers.

View Publication [here](#)

## 2b. HAAEE UPCOMING REPORTS | 2019

- Policy brief: e-mobility in Greece an overview
- Energy poverty in Greece. The third pillar of the energy trilemma issue
- Policy brief: Recommendations on Renewables future in Greece
- Sustainable finance agenda on the European power sector
- Annual Report: HAAEE will provide an **updated annual analysis** of the **overall Greek Energy sector** and its **latest developments**. The main goal is the design of a **high – level report**, including all the necessary figures by a specialized research team, as well as statistics in order to assist both **domestic and foreign investors** to take investment decisions in various energy sectors. HAAEE’s annual report will provide **policy recommendations** and **identify potential opportunities** and threats in Greek energy sector.

## 3a. HAAEE SEMINARS & WORKSHOPS | 2018

22 & 23 October | 19 & 20 November 2018

### Natural Gas Market | The Essentials & Introduction to Power Exchange Concept : Markets & Products

HAAEE was delighted to support [Athens Exchange Group](#), to an **actual understanding of the overall Natural Gas Market**, in a repeated two- day seminar, **from October 22<sup>nd</sup> to October 23<sup>rd</sup> and November 19<sup>th</sup> to November 20<sup>th</sup> 2018**, in **Athens Exchange**. Developed by three experts on the field, this course outlined topics related to gas infrastructure, storage and regulatory issues. It concentrated on the economics of Gas and discussed topics such as trading strategies and price management with derivatives. Besides, the course explained the current developments in the European wholesale Gas Markets and the opportunities presented in Greek Market | Click [here](#) to learn more.



### **3b. HAEE UPCOMING SEMINARS & WORKSHOPS | 2019**

#### Yearly in – house seminars | HAEE premises

- Greek energy market overview
- The fundamentals of the Hellenic energy exchange
- The geopolitics of energy in SE Europe
- Gas & LNG markets: the fundamentals
- Fundamentals of RES and their business case for Greece
- Policy considerations in a liberalized energy market: the Trilemma
- Energy efficiency applications: the business case for Greece.

### **4a. HAEE AS A SUPPORTER | 2018**

27 June 2018

#### **Energy Efficiency Conference 2018 | National Event**

HAEE was delighted to support the **Energy Efficiency Conference 2018 in Athens**. The conference highlighted the components that promote rational energy management and energy efficiency in order to reduce energy consumption, increase efficiency, reduce production & operating costs, as well as to increase competitiveness with respect to the environment. The conference had the Honorary Support of the Hellenic Institute of Passive House and the Hellenic Association of Chemical Industries. Communication sponsors were the media sites [B2Green](#), [energypress.gr](#) and [GlobalSustain](#).

For more information click [here](#)



8 October 2018

**Desalination with RES on islands | Prospects and investing opportunities for Crete | National Event**

HAAEE is pleased to support the **Local Organization of Ierapetra (TOEB)** which, in collaboration with the Laboratory of Industrial, Energy and Environmental Systems and the **Technical University of Crete** organized the Workshop entitled "RES Desalination on islands". The workshop aimed to analyze the prospects and the investment opportunities in the island of Crete. The Workshop was held with success on 8 October 2018 in BIC Hall Crete in Ierapetra.



22 November 2018

**PV Market & Tender Mission to Greece | International Event**

HAAEE was honored to support a 3-day conference "PV Market & Tender Mission to Greece" which was held on 20-22 November 2018 in Athens. The aim of the conference was to bring international developers and investors together to explore opportunities to participate in the Greek PV market and upcoming tenders. | Learn more [here](#)

# GREEK PV MARKET SUMMIT

22 NOVEMBER 2018 /// ATHENS

18 December 2018

### Renpower Greece 2018 | International Conference

HAAEE was delighted to support, as a media sponsor the international conference "**Renpower Greece 2018 – The Renewable Energy, Power Infrastructure & Energy Efficiency Investors Conference**". The event was held on the 18<sup>th</sup> of December 2018 in Athens and the main topics of discussion were; *Greece ongoing transition to renewable energy sources – new opportunities, Roadmap for the unfolding of renewable energy sources – challenges and the way ahead, Using latest technologies and Energy Efficiency (EE) for the saving and transmission of energy, Power infrastructure development and islands connectivity, Financing of renewable energy and power infrastructure projects in Greece.* | Click [here](#) to learn more



### 5a. HAAEE SUPPORTED IAEE EVENTS | 2018

#### 41st IAEE International Conference 2018 | International Event

HAAEE was delighted to support the **IAEE international conference- Groningen, Netherlands** on energy business, markets and policy. During the conference over 500 international participants have attended from all over the world. At the conference participated academics, policy makers, consultants, and representatives from the energy business sector.

Click [here](#) to view the Event's Agenda.



23 – 26 September 2018

### **36th USAEE/ IAEE Conference | International Event**

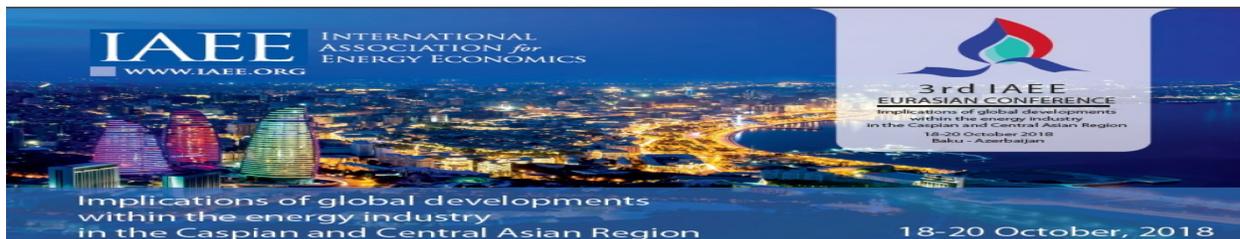
HAAEE was delighted to support the 36<sup>th</sup> USAEE/IAEE Conference in Washington, DC regarding energy exploitation and cooperation among the Asian countries. It involves considerations of international relations, geographic politics, and infrastructure construction. In the context of “The Belt and Road” proposed by China, economic growth has much to offer to improve policy making in this realm. Energy exploitation and cooperation define today’s major problems in energy economics and policy faced by energy industrialists, scientists and policy-makers worldwide. | Click [here](#) to see the agenda



18 October 2018

### **3rd IAEE Eurasian Conference 2018 | International Event**

HAAEE was delighted to support the 3<sup>rd</sup> IAEE Eurasian Conference in Baku, Azerbaijan, on October 18-20, 2018. In addition to a rich program, with its informal social functions, the conference provided a unique opportunity for networking and enhancing communication amongst energy professionals from business, government, academia and other circles worldwide. The conference program was prepared by an international Program Committee to ensure that critical issues of vital concern and importance to governments and industries are presented, considered and discussed from all perspectives. In this context, many exiting sessions on key current energy issues, featuring internationally established speakers and lively discussions, can be expected. | [Learn more here](#)



2-4 November 2018

HAAEE was delighted to support the **6<sup>th</sup> IAEE Asian Conference** regarding energy exploitation and cooperation in Asian countries. The conference involved considerations of international relations, geographic politics, and infrastructure construction. In the context of “The Belt and Road” proposed by China, economic growth has much to offer to improve policy making in this realm. Energy exploitation and cooperation define today’s major problems in energy economics and policy faced by energy industrialists, scientists and policy-makers worldwide. | **Learn more [here](#)**



**10 December 2018**

**3<sup>rd</sup> AIEE Energy Symposium in Milano “Current and Future Challenges to Energy Security | International Conference**

The **Hellenic Association for Energy Economics (HAAEE)** was delighted to support the **3<sup>rd</sup> AIEE Energy Symposium in Milano “Current and Future Challenges to Energy Security**. The year’s conference provided a fresh look on the major forthcoming issues offering an excellent occasion to continue the dialogue and to share best practice and experience with delegates from all over the world. The Conference aimed at providing a forum for an analysis of the new developments and a new vision of the future framework for energy security and will try to define the energy priorities for the next years and the action to be taken. Click [here](#) to learn more



**5b. HAAEE SUPPORTS IAEE UPCOMING EVENTS | 2019**

**29 May - 1 June 2019**

**42<sup>nd</sup> IAEE Annual Conference | International Event**

HEC Montréal is proud to host the **42<sup>nd</sup> International Association for Energy Economics (IAEE) Annual Conference in Montréal**, Canada, from May 29 to June 1, 2019. The IAEE International Conference is a four-day conference on energy business, markets and policy. Over 500 international participants are to attend from all over the world. This year’s Conference will focus on the development of local energy sources, their abilities and challenges to

reach global markets and how local energy sources can be developed to better meet societies' energy needs. **Hellenic Association for Energy Economics (HAEE)** is delighted to support **42nd IAEE Annual Conference**.

Learn more and register [here](#)



25 August 2019

**16th IAEE European Conference 2019 | International Event**

The **Hellenic Association for Energy Economics (HAEE)** is delighted to support the **16th IAEE European Conference at the Faculty of Economics, University of Ljubljana**. The central topic of the conference will be to assess the impacts and identify the main challenges of these events for all energy segments: oil, natural gas and power markets through the entire value chain in order to design a sustainable policy for the following decade. The main question to be addressed is: Have we learned from the experience how to design effective policies for the next decade together with all stakeholders – consumers, companies and governments? | Learn more and register [here](#)



16th IAEE European  
Energy Conference  
Ljubljana  
25–28 August 2019



**Energy Challenges for the Next Decade**

Faculty of Economics, University of Ljubljana, Slovenia

**Happy New Year!**

**HAEE (Hellenic Association for Energy Economics)**

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