

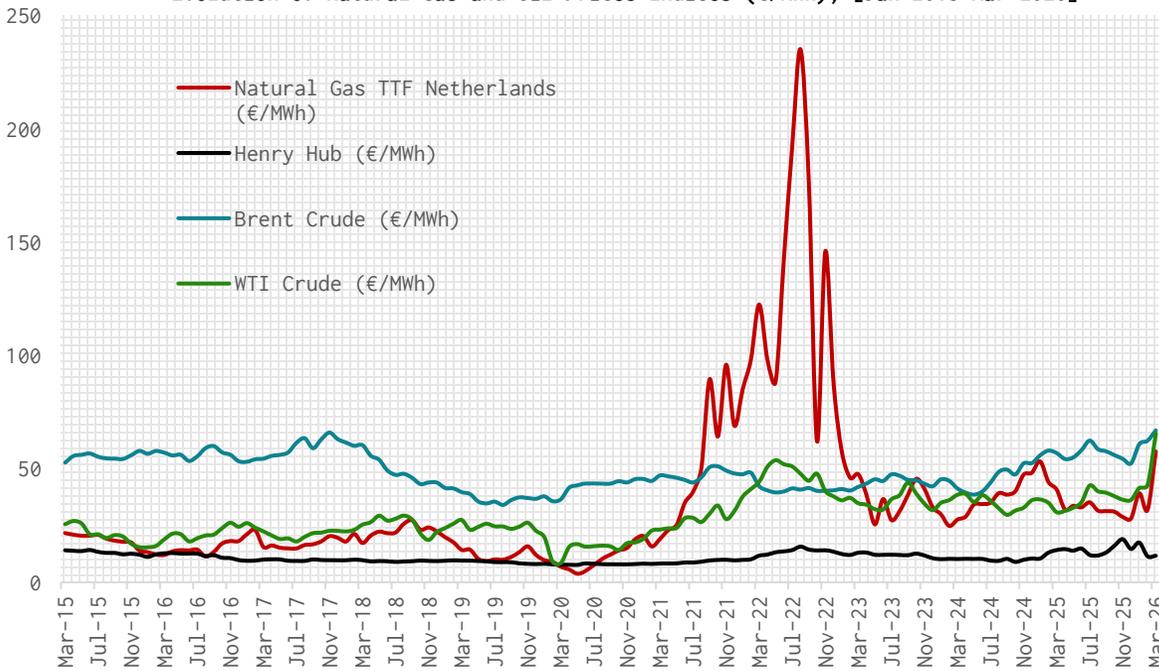


Dire Straits: The Hormuz Crisis

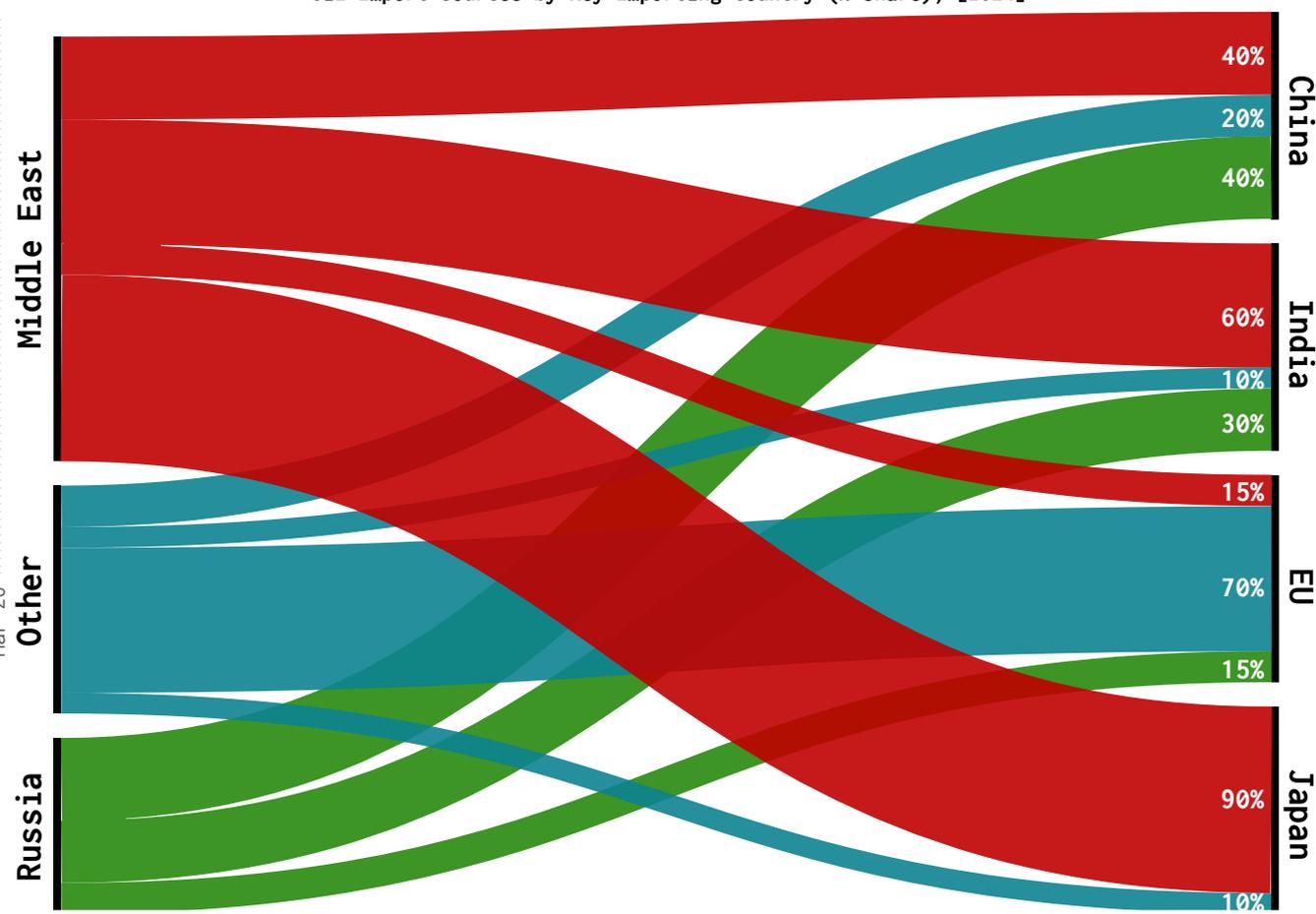
WORLD

Vol.39 Dire Straits: The Hormuz Crisis

Evolution of Natural Gas and Oil Prices Indices (€/MWh), [Jan 2015-Mar 2026]



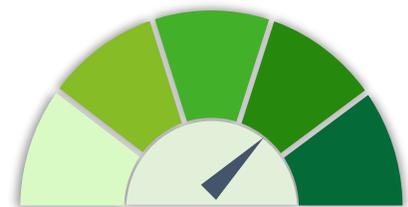
Oil Import Sources by Key Importing Country (% share), [2024]



LNG trade through the Hormuz strait, [2026]

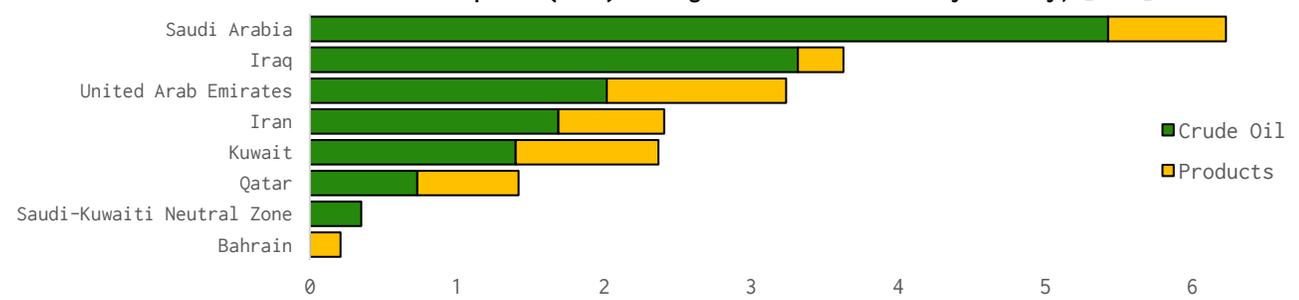


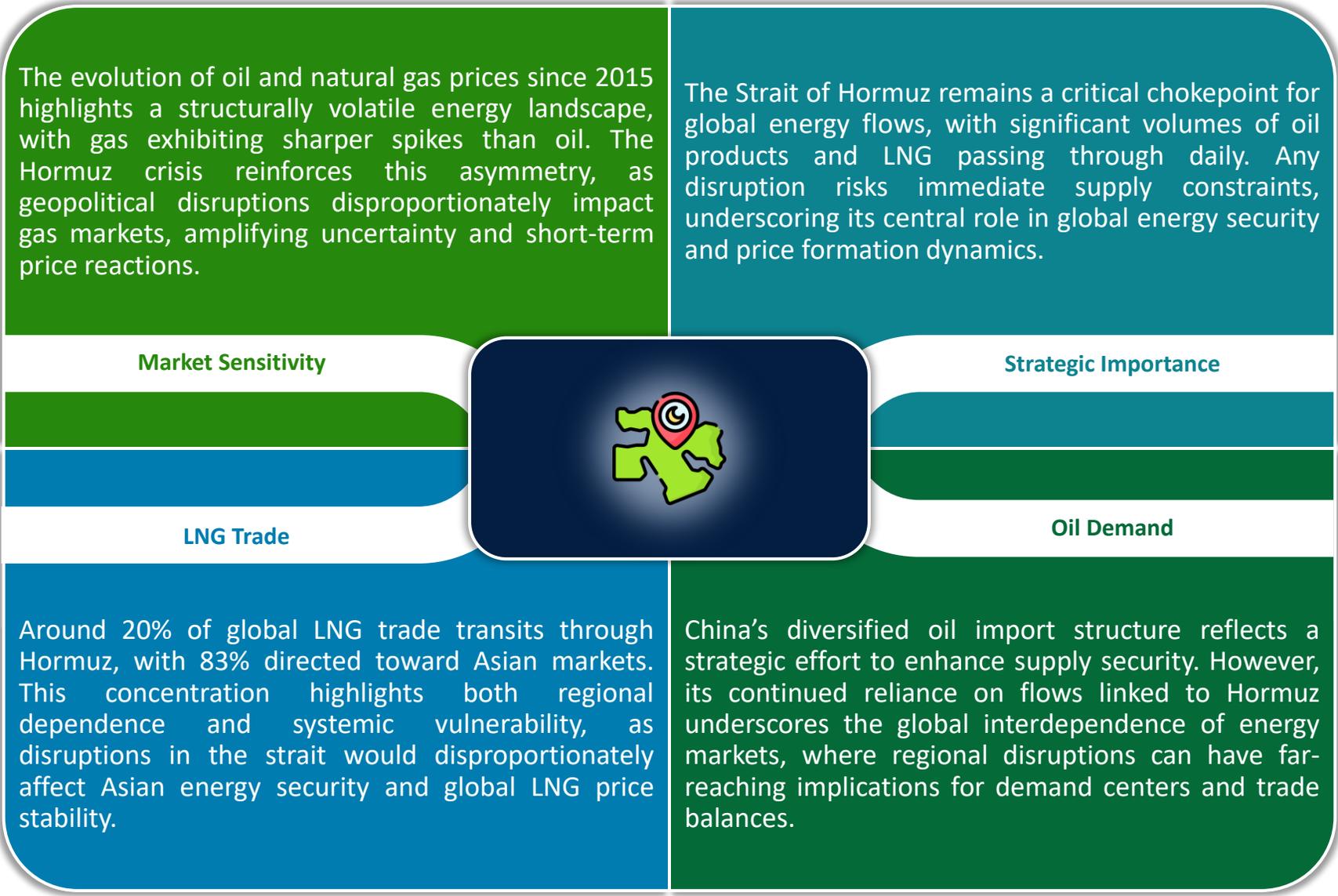
20%
of global LNG
trade



83%
of Hormuz LNG
sent to Asia

Oil Product Exports (mb/d) through the Hormuz Strait by Country, [2025]





HAEE

HELLENIC ASSOCIATION
for ENERGY ECONOMICS

Meet the Team

HAEE Research Team

Prof. Dr. Kostas Andriosopoulos
Editor-in-chief
Alba Graduate Business School;
BoD Member, HAEE

Konstantinos Sfetsioris
Senior Project Manager, HAEE

Ilias Tsopelas
Energy Analyst, HAEE

Georgia Giannakidou
Research Associate, HAEE

Deloitte Team

Konstantinos Eleftheriadis,
Partner | Strategy, Risk & Transactions, Energy,
Resources and Industrials Leader, Deloitte Greece

Dr. Konstantinos Bergeles,
Principal | Strategy, Risk & Transactions,
Energy, Resources and Industrials, Deloitte Greece

Dr. Lefki Germanou,
Manager | Strategy, Risk & Transactions,
Energy, Resources and Industrials, Deloitte Greece

Ioannis Kouloumpis,
Assistant Manager | Strategy, Risk &
Transactions,
Energy, Resources and Industrials, Deloitte Greece

Energy, Resources & Industrials | Deloitte



info@haee.gr
www.haee.gr



Hellenic Association For
Energy Economics
(HAEE)

Powered by

Deloitte.